

-POLLOCO

Institute of Logistics and Warehousing • Polish Centre of Logistics Competence



PROJECT PART-FINANCED BY THE EUROPEAN UNION

CENLOCO

Central and Eastern European Network of Logistics Competence

Minutes from the meeting of competence centres in logistics

time & location of the meeting:

9.06.2004, Novotel Centrum Budapest, Budapest, HUNGARY

moderator:

Maciej R. Tumas (ILiM, Poland)

www.polloco.pl

1. Opening & self-presentation of the Institute of Logistics and Warehousing, Poland

Representative: dr Stanisław Krzyżaniak

- **General info on ILiM:**
 - founded in 1967
 - a state-owned research unit under the supervision of the Ministry of Economy and Labour
 - since 1990, national organisation EAN Poland
 - 97 employees
- **Core competences (areas):**
 - enterprise logistics
 - supply chain logistics orientated on e-commerce and ICT standards
 - macrologistics systems in Poland
 - e-business strategy for Poland
- **Core competences (implementation):**
 - optimisation of distribution channels
 - logistics centres – location assessment, functionality concept, feasibility study
 - implementation of EAN.UCC system
 - process reengineering orientated on implementation of IT systems
 - information technologies – automatic identification technologies (ADC – Automatics Data Capture), EDI, RFID
 - warehousing and transport systems projects
 - electronic product catalogues
- **Reach**
 - whole Poland (38.8M)
 - most sectors of the economy
 - 15000 companies – users of EAN.UCC
 - large retailers
 - SME's
 - rail companies, seaports, logistics centres
 - authorities and agencies
- **International cooperation (projects):**
 - Polish Centre of Logistics Competence (5FP, coordinator, no consortium)
 - Forum of Laboratories Implementing the EMC Directive (5FP, coordinator, 26 members)
 - Safe and Secure Intermodal Transport (5FP, member)
 - Thematic network on e-fulfilment (5FP, member)
 - German Polish Virtual Logistic Broker System (Eureka, lead partner)
 - Networking Logistics Centres in the BSR (Tedim, partner)
 - European Network of Logistics Competence Centres (Interreg III C)
 - Development of an East border COrridor 4th party LOGistics service approach along the axis Brandenburg-Saxonia-Austria with neighbouring accession countries (Interreg III C)
 - E-Coach for Understanding and Implementing Efficient Consumer Response in Supply Chains (bilateral, pl/de)
 - Implementation of the Polish Logistics Community System (bilateral, pl/be)

2. Reminding participants of the realistic goals of the current meeting (moderator):

- Self-presentation of the group members
- Discuss the strategic direction and the ways the group can collaborate
- Start networking (within group + EUROLOG)

3. Self-presentation of Logistics Promotion Centre, Hungary

Representative: László Sebestyén - managing director

- **General info:**
 - Established in 1992 in order to facilitate *the realisation of the objectives of the Worldbank's Product Market Development Project*
 - Mission: To create awareness within the national production and service organisations of the application of effective logistic method for commercial success
 - operating as an independent unit within the framework of the Foundation for the Technical Development of Industry.
 - Supervising organisation: Ministry of Economy and Transport
- **Core competences (areas):**
 - LPC = Logistics knowledge transfer
 - Training & education: logistics administrator (intermediate level), logistics co-ordinator (advanced level) for graduates, logistics manager (2&1/2 years with diploma of BUESPA) for professionals
 - Workshops, seminars for logistics professionals in specific fields backed by business games, modelling, analysing and problem-solution tools, for logistics professionals in specific fields
 - Consultancy: Application of best-practice knowledge, by involvement of best national and foreign professionals
 - Publishing logistics curricula: Multimedia CD - backing learning process on medium level, Video (consisting 13 parts): for distance learning
 - Conferences & congresses
 - Study tours to abroad
 - Professional language courses
 - Research projects: undertaking surveys in the field of logistic practices & other economic issues
 - Information service
 - Professional library
- **International cooperation (projects):**
 - *Turbine industry project*: analysing supply chain of turbine industry: relations among members, problems of spare parts, optional strategies, proposals for better solutions
 - *„Last Mile” project*: to gain a comprehensive picture of Courier, Express, Packet market in Hungary and to expand the results on international level so that we could compare the outcomes

4. Self-presentation of Transport Research Centre, Czech Republic

Representative: Martin Hajek

- **General info:**
 - CDV is the successor of the former Federal Transport Research Institute and continues in over fifty years tradition of Czech transport research
 - Founded in the year 1993
 - State non-profit organisation

- **Core competences (areas):**
 - Transport Policy
 - Transport Prognosis and Modelling
 - Transport Information Databases, GIS
 - Legislation and Integration to EUWIN, OLIS-NE
 - Economics and Marketing
 - Transport and Environment
 - Land Use and Transport Planning
 - Transport Telematics
 - Transport Psychology and Sociology
 - Intermodal Transport
 - Rail Transport
 - Road Transport
 - Urban and Public Transport
 - Cycling Transport
 - Air Transport
 - Transport Infrastructure Construction

- **International cooperation (projects):**
 - 4. FP: SAFESTAR, DUMAS, EXTRA, ARROWS, ESCAPE, GADGET
 - 5 FP: RECORDIT, ADVISORS, MOST, BUGS, IMMORTAL, TREE, CONSENSUS, EUTP II, ASI, SIZE, INTERFRACE, LIFETIME, THEATRE, THEMIS, ASAP, GUIDEMAPS, EDICT, UPTUN, BESTUFS, ROSEBUD, EUTRALOG
 - 6. FP: HUMANIST, TRANSFORUM, SUNFLOWER plus 6, SAFETY NET, IN-SAFETY, PREVENT, TRAIN-ALL, RANKERS,EUROBOB

5. Self-presentation of Association of Hungarian Logistics Service Centres, Hungary

Representative: Zoltan Kemenesi

- **General info:**
 - Non-profit organisation
 - keeping on view the interests of the logistical centres
 - developing combined shipping
 - maintaining relations and cooperation between trade-unions, regional development councils and the ministries

- **Core competences (areas):**
 - Conciliation of interest, developing of the combined transport systems
 - Cooperation with other special home and EU organizations
 - Increase of the native and international competitiveness
 - Standardization of the logistics activities' rules, measure up to logistics

6. Self–presentation of Tallin Technical University, Estonia

Representative: prof. Aare Uustalu

- **General info:**

The mission of Tallinn Technical University is to provide educational, research and innovation services in the fields of engineering and entrepreneurship, which are internationally competitive and significant for Estonia's sustained development.

- **International cooperation (projects):**
 - PORTAL (Promotion of results in Transport Research and Learning
 - CODE-TEN Strategic Assessment of Corridor Developments, TEN Improvements and Extensions to the CEEC/CIS
 - SEA SEARCH

7. Self–presentation of TRANSMAN Consulting for Transport System Management, Hungary

Representative: Zsolt BERKI

- **General info:**

- founded in 1990 as an independent consulting by former research fellows
- lead by Dr. habil Janos MONIGL
- consulting and research activity
- main clients: Ministry of Transport, Highway Administration, Municipality of Budapest, Budapest Transport Company, Hungarian State Railways (MAV), other municipalities and organizations
- TRANSMAN has contacts with international organisations as the PHARE, UITP, EBRD, EIB and the World Bank too

- **International cooperation (projects):**

- EU research projects: EUROSIL, QUATTRO, APRICOT, EUROPRICE, CARISMA, FISCUS, MARETOPE, ALSO DANUBE, EXTRA, TRANS-TALK, IASON, BOB, PRECO, BESTUFS, EXTR@WEB, TREMOVE
- RAILSERV: FP5-Thematic network on Rail Freight Services, main goal is to support the revitalisation of rail transport by means of R&D, to identify areas where research can lead to measures that enhance rail's competitiveness in providing freight transport services.
- BESTUFS: FP5-Thematic network, objective: establishing and maintaining an open European network among urban freight actors
- EUROSIL: FP4, aim - to develop robust guidelines to support decision-making on TEN-T and other transport investments

- **APRICOT: DG-VII FP4, objectives: to integrate inland waterway systems into optimised door-to-door logistic chains, to link south and south-east European destinations and origins, to identify the required database, to prove the cost effectiveness and efficiency of advanced tri-modal transport chains, to evaluate the economic and ecological impacts**
- **ALSO DANUBE**

8. Self-presentation of the Maritime Institute, Poland

Representative: Prof. Ludwik Kondratowicz

- **General info:**
 - **The Institute has over 50 Years of scientific experience in research and development of maritime science and economy**
 - **Establishment date : 1950**
 - **By : Ministry of Maritime Transport and Economy**
 - **Localization : Poland, Gdańsk (located on the southern coast of the Baltic sea)**
 - **Head office : Golden House, Gdańsk (in the centre of the old town)**
 - **Branch : Szczecin (South Baltic seaside city)**
 - **Number of employees : 130**
 - **Organization structure : 9 Research Departments**
 - Marketing Department**
 - Scientific Library**
 - Publishing Company**

- **Core competences (areas):**
 - **Maritime Hydrotechnics**
 - **Water Economy and Maritime Engineering**
 - **Operational Oceanography**

 - **Environment Protection**
 - **Geoengineering and Geoecology**

 - **Ports and terminals,**
 - **Economics and Law,**
 - **Logistics, Electronic Commerce**

 - **Marine Corrosion**
 - **Shipping, Repairs and Electronics**

- **International cooperation (projects):**
 - **Tedim: Maritime Institute is a national co-ordinator for TEDIM Logistics**
 - **NeLoC: Logistics centre planning (leader)**
 - **Slint**
 - **Basim**

9. Self-presentation of KTI Institute for Transport Sciences Ltd., TRANSORG Transport Organization & Logistics Division, Hungary

Representative: Janos Berenyi - Head of transorg division

- **General info:**

The Institute of Transport Sciences Ltd. (using the Hungarian language abbreviation: KTI) is a Hungarian national research institution with the objectives to study, adapt and publish the theoretical and practical aspects needed for the development and operation of transport, to satisfy social and economic demands. The institute - which was previously state-owned, and later incorporated as a shareholder company - de facto is a "not-for-profit organization. Ownership rights over the KTI are now exercised by the Hungarian Ministry of Economics and Transport.

- **Core competences (areas):**

- transport economics
- network design
- passenger transport
- logistics-, freight services
- environmental protection
- transport safety
- traffic engineering
- vehicle operation and maintenance
- road engineering and bridges management

- **International cooperation (projects):**

- INTERMODA PROJECT Integrated solutions for intermodal transport between the EU and the CEECSCODE-TEN Strategic Assessment of Corridor Developments
- TEN Improvements and Extensions to the CEEC/CISSCENES 10 - 11 – 12 Modelling and Methodology for analysing the interrelationship between external developments and European transport
- AMADEUS (Advanced Models for Analytical Design of European pavement Structures)
- MASTER (MANAGING SPEEDS OF TRAFFIC ON EUROPEAN ROADS)
- PARIS (PERFORMANCE ANALYSIS OF ROAD INFRASTRUCTURE)

10. Self–presentation of Transport and Telecommunication Institute, Latvia

Representative: prof. Igor Kabashkin - *Vice-Rector*

- **General info:**

- 1919 Aircraft Technician School (Kiev)
- Higher Military School for Aviation Engineers (Riga)
- Riga Institute for Civil Aviation Engineers
- Riga Aviation University
- 1999 Transport and Telecommunication Institute

- **Core competences (areas):**

- Bachelor, master degree, Engineer qualifications, Doctor Degree in Telematics and Logistics
- Research Activities: Publications, Exhibitions Conferences,

- **Research Projects: Latvian National Research Programmes – 5, European Research Projects – 6, Satellite Air Navigation Technologies (CNS/ATM) – 3, Bilateral Projects with Latvian and Foreign Companies - 23**
- **International cooperation (projects):**
 - **Thematic Networks (Academic & Research)**
 - **Membership in the International Education Organisations**
 - **Academic Co-operation**

11. Self-presentation of Hungarian Logistics Association (HALPIM), Hungary

Representative: Zoltan Nemon

- **General info:**
 - **Founded in 1991**
 - **promoting the development of purchasing, inventory management and logistics professions in Hungary**
 - **providing a quality forum for disseminating new methods and proved solutions**
 - **educating and developing the skills of individuals.**
- **Core competences (areas):**
 - **Annual congresses (250-300 practitioners), regional and international conferences**
 - **Extensive education and training programs in logistics and supply management**
 - **Junior and senior level courses accredited by the Ministry of Education and acknowledged by IFPMM (Certificate of Competence)**
 - **Postgraduate logistics diploma with the Budapest University of Economic Sciences and Public Administration**
 - **Tailored, onsite programs to meet corporate needs**
 - **National Examination Centre**
- **International cooperation (projects):**
 - **ELA European Logistics Association**
 - **IFPMM International Federation of Purchasing and Materials Management**
 - **ISIR International Society for Inventory Research**

12. Self-presentation of Hungarian Logistics Association (MLE), Hungary

Representative: Edit Vertes

- **General info:**

The objective of the Hungarian Logistics Association (HLA) is to assemble professionals and institutions of logistics, interested in logistic methods to enhance and organize links among them and to provide information supporting their scientific and practical activities. In this connection, we consider as an essential task of ours to globally organize supply logistics processes, resp. to solve efficiently development issues of purchasing, industrial, agricultural, and trade logistics, warehouse and inventory management, distributions and sales, IT, reutilization, regional and settlement development, and environment protection through logistics

contribution. The HLA, founded in 1984, today has over 600 members (150 companies, institutes + 500 individual members, experts), from all areas of economic business, sciences and educational institutions. The HLA has a remarkably close relationship with the state apparatus, especially the Finance, Transport and Defence Ministries, and mostly for the development of regional logistics centres, industrial parks and city logistics.

- **Core competences (areas):**
 - Integrated information technology systems at branches
 - The settlement and evaluation of outsourcing projects
 - Complex product identification systems
 - Supply chain management
 - The development of logistic service forms within companies
 - The support of logistic e-business
 - Facility management and logistic chain

13. Self-presentation of VUD, Slovakia

Representative: Peter Žitňanský

- **General info:**
 - Established 1954 as Czechoslovak Federal Research Institute for Transport
 - Currently Share Holding Company
 - Main customer Ministry of Transport of the Slovak Republic
 - Other customers in the transport field
- **Core competences (areas):**
 - transport policy, information, statistical and control management systems and transport economy
 - communication systems and technologies on inland waterway system, cross border traffic and transport information flows
 - the transport infrastructure development
 - transport engineering and technologies
- **International cooperation (projects):**
 - INCO-COPERNICUS project COMSINE I and II - co-ordination of Central and Eastern part of the project
 - ALSO Danube “Advanced Logistic Solutions for Danube Waterway” 5th Framework project - management of the Slovak part
 - BESTUFS – Best Urban Solutions – Thematic Network program - management of the Slovak Part
 - SURVIWAY “Market observation for the inland waterway sector 2001-2002” - Central European Part management
 - COMPRIS Consortium Operational Management Platform River Information Services - Work Package Leader of WP6 - “Cross Border Traffic and Transport Information”
 - CONNECT – cooperation in deployment the interoperable ITS services (TEN-T, under preparation)

14. Self–presentation of Competence Centre KLOK, Germany

Representative: Hans-Hermann Enders, General Manager

eMail: enders@klok-net.de

web: www.klok-net.de

- **General info:**
 - Established in 2001 in order to develop the Stuttgart Region economy in the field of transport and logistics
 - 100% daughter of Stadt Kornwestheim, acting for Stuttgart Region
 - Official contact for the predominant logistics tasks
 - Improvement of the region's transportation logistics infrastructure
 - Cooperation with network partners
 - Public relations work

- **Core competences (areas):**
 - Networking with logistics key players
 - Initiating and coordinating projects to develop transport logistics
 - Freight villages
 - Intermodal transport
 - City logistics
 - Motorails
 - Education and training in cooperation with logistics enterprises
 - Consultancy: General and transport logistics

- **International cooperation (projects):**
 - ENLoCC European Network of Logistics Competence Centres

15. Self–presentation of Institute for transports and Logistics (ITL), Italy

Presented by Hans-Hermann Enders in behalf of Regione Emilia Romagna

e-mail rrosini@regione.emilia-romagna.it

albertopreti@libero.it

- **General info:**
 - Planned to be established in 2004
 - **PRESENT SHAREHOLDERS:**
 - Regione Emilia-Romagna
 - Bologna, Ravenna, Piacenza Provinces
 - University of Bologna
 - Cattolica University - Piacenza
 - Regional and international network with:
 - Transport & logistics operators
 - Enterprises & industrial associations
 - Counselling Companies
 - Transport nodes authorities
 - LoCCs

- Universities
- Research centres
- Other Public administrations
- Thematic action areas
 - Regional & City Logistics
 - Training in transports and logistics
 - Intermodality and transport & logistics infrastructures within the regional, national and European context
 - Technology and innovation as key driver for logistics development
 - Transport security and environmental impact
- Macro categories of actions
 - Research, analysis & scientific support
 - Training, innovation diffusion
 - Information gathering and spreading
 - Stakeholders coordination
 - New projects and initiatives start up and coordination

16. Presentation of ENLOCC – project and future network

Presented by Hans-Hermann Enders in behalf of the lead partner Stuttgart Region

Web: www.enlocc.net

- General info to the ENLoCC Interreg 3c Individual project:
 - deals with founding Logistics Competence Centres (LoCCs)
 - bringing LoCCs together in a network
 - performing 2 pilot projects (intermodal platform, logistics training)
- General info to the open European Network of Logistics Competence Centres
 - planned to be a lean organization to bring together the partners for joint activities and for know how transfer
 - searching for public (equivalent) bodies in charge of logistics / transport economic development as network partners
- Planned Core competences (examples):
 - Networking
 - Bringing together project partners
 - Involving politics, associations etc.
 - Common projects: European (transport) logistics problems and solutions
 - Analysis and surveys of European (transport) logistics problems
 - Development of solutions
 - Definition and performing projects
 - Know how transfer, information
 - Dissemination of solutions, best practices, project results
 - Information about EU transport logistics programmes
 - Information to support European transport
 - Information about logistics education and training
 - platforms for special logistics fields, e.g. terminal operators, intermodal links
 - Public relations work to support the activities and the know how transfer as well to get support from EU, national and regional government

- Thematic action areas
 - Regional & City Logistics
 - Intermodality and transport & logistics infrastructures within the regional, national and European context
 - Technology and innovation as key driver for logistics development
 - Training in transports and logistics
 - Transport security and environmental impact

17. Presentation of POLLOCO – concept and achievements

- The Project's Objective
- Achievements so far:
 - range of contacts
 - new international projects:
 - ENLOCC,
 - ECO4LOG,
 - SRLog,
 - Triple Helix
 - BASIM
 - InLoC
 - synergies with other projects: EUTRALOG, BESTUFS
 - broadened and deepened knowledge of other RTD projects
 - an informal network
 - RTD knowledge bases
 - technical capabilities and a trained team able to produce high quality distance learning materials
 - live netcasts
 - logistics workshop: Planning and formation of intermodal logistics centres in Central and Eastern Europe
 - decision support workshop: Advanced decision support tools for transportation and logistics
 - two more workshops scheduled for 2005
 - the Congress LOGISTICS 2004: Logistics Networks on the Integrated European Market
 - 1st working visit: German Logistics Centres
 - 2nd working visit: Logistics Centres in Graz, Sopron and Budapest (BILK) and participation in EUROLOG 2004
 - the third working visit 2005 – preliminary plan: Logistics Centres in Italy
 - dissemination: CD and www.polloco.pl

18. Presentation of the new project CENLOCO - concept and its constitution – the participants were asked to consider their preference for one of the following possible types of structuring the collaboration

- „lean” informal network, possibly utilising the existing ENLOCC structure
- new association or regional subdivision of an existing one
- in case the EU co-funding is considered necessary to support the network, which will require investing time and labour in building consortium and proposal, the following options were identified:
 - Interreg IIIC (available to public/public equivalent only)

- **FP6:**
 - **SSA (which is a small scale project - one or two types of activities among a limited group of partners)**
 - **CA (deeming a competent Pan-European network necessary, possible merger with major players, depending on the final text of the forthcoming transport call)**

19. Presentation of the types of the common activities – participants were asked to state their strengths and preference of involvement in the following:

- **workshops**
- **conferences**
- **best practice identification**
- **benchmarking**
- **common smaller (pilot) projects**
- **library of materials in national languages**
- **Marco Polo promotion**
- **education programme**
- **e-learning**

20. Establishing roles in the project – postponed until decisions are made on the constitution

21. Presentation of the plan for communication/actions for the coming weeks

- **partners whose presentations did not contain their preferences for the organisational form and their role in CENLOCO had until 19.06 to supply this information to ILIM,**
- **on 25.06 ILIM sent out the first draft of minutes and a questionnaire detailing the above preferences,**
- **partners had until 7.07 to return the filled questionnaires,**
- **further communication will only involve the partners who expressed their interest in the proposed form of collaboration.**

22. Self-presentation of Logistics Monitor, Slovakia (no further info available)

23. Closure of the meeting at 18:00

ANNEX 1 – List of participants:

Lp.	SURNAME	NAME	INSTITUTION
1	Antonowicz	Mirosław	PKP Cargo S.A.
2	Bach	Holger	Wirtschaftsfoerderung Region Stuttgart
3	Beleš	Stanislav	VUD Research Institute for Transport
4	Berenyi	Janos	KTI Institute for Transport Sciences Ltd.
5	Berze-Simko	Janos	Bekes Ltd.
6	Borowski	Wiesław	PKP Cargo S.A.
7	Ceniga	Pavel	Logistics monitor/University of Žilina
8	Cerruti	Corrado	Universita di Macerata
9	Cseti	Viktor	Association of Hungarian Logistics Service Centres
10	Dachowska	Patrycja	Silesian Logistics Centre S.A.
11	Dowgielewicz	Tomasz	Institute of Logistics and Warehousing
12	Enders	Hans-Hermann	KLOK Kompetenzzentrum Logistik Kornwestheim GmbH
13	Fechner	Ireneusz	Institute of Logistics and Warehousing
14	Foltyński	Marcin	Institute of Logistics and Warehousing
15	Goc	Robert	Silesian Logistics Centre S.A.
16	Gołębiewski	Zbigniew	Chem Trans Logistic Holding Poland S.A.
17	Gorczyca	Wojciech Michał	Krakow City Council
18	Hájek	Martin	CDV
19	Horvat	Marian	Logistics monitor
20	Hryniewiecka	Irena	Transportation and Spedition Grześkowiak Sp. z o.o.
21	Kabashkin	Igor	Transport and Telecommunication Institute
22	Karbowski	Mariusz	Port of Gdynia Authority
23	Kemenesi	Zoltan	MLSZKSZ
24	Kerpenski	Istvan	University of Miskolc
25	Ketterer	Berthold	XMC
26	Koczorowski	Filip	City Planning Centre - Poznań
27	Nemon	Zoltan	HALPIM
28	Kondratowicz	Ludwik	Maritime Institute
29	Kowalczyk	Krystyna	Centrala Zaopatrzenia Hutnictwa S.A.
30	Krysiak	Janusz	Poznań City Council
31	Krzyżaniak	Stanisław	Institute of Logistics and Warehousing
32	Langer	Janusz	Institute of Logistics and Warehousing
33	Magyari	Eva	Evinet Consulting Ltd.
34	Majercak	Peter	Logistics monitor
35	Mawusi	Harris	Port of Gdynia Authority
36	Nasiłowski	Marek	Eurogate Poland Sp. z o.o.
37	Niemczyk	Aleksander	Institute of Logistics and Warehousing
38	Nowak	Piotr	Institute of Logistics and Warehousing
39	Nowicki	Mirosław	Centrum Handlowo Logistyczne Sławków Sp. z o.o.
40	Rolko	Peter	Logistics monitor
41	Sáfár	József	Régens Informatikai Rt
42	Sánchez	Carmen	ITENE
43	Sebestyen	Laszlo	Logistics Promotion Centre
44	Stajniak	Maciej	Institute of Logistics and Warehousing
45	Uustalu	Aare	Tallinn Technical University
46	Szucs	Laszlo	Hungarian Association for Transport KTE
47	Tumas	Maciej	Institute of Logistics and Warehousing
48	Vertes	Edit	Hungarian Logistics Association (MLE)

49	Zielaskiewicz	Henryk	PKP Cargo S.A.
50	Žitňanský	Peter	VUD Research Institute for Transport
51	Zsolt	Berki	TRANSMAN Consulting for Transport System Management Ltd.